

Daily Focus

Market Overview

USA

U.S. equities show mixed results on Tuesday. NASDAQ and S&P500 dropped 0.82% and 0.11% respectively. In contrast, Dow Jones gained 0.91%.

China

China equities rose on Tuesday. The Shanghai Composite Index gained 0.39% or 13.32 points to 3,457.75.

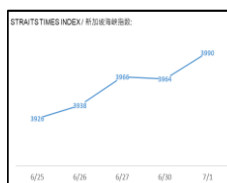
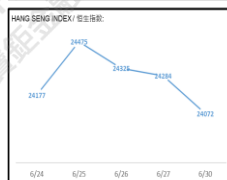
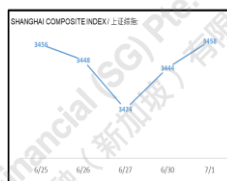
Hong Kong

Hong Kong stock market closed on Tuesday due to public holiday.

Singapore

Singapore equities rose on Tuesday. The Straits Times Index gained 0.64% or 25.47 points to 3,989.76.

Major Market Indexes



Market	Price	Change	Change%
USA			
DJIA	44494.94	↑ 400.17	0.91%
Nasdaq	20202.89	↓ -166.84	-0.82%
S&P500	6198.01	↓ -6.94	-0.11%
Europe			
FTSE100	8785.33	↑ 24.37	0.28%
CAC40	7662.59	↓ -3.32	-0.04%
DAX	23673.29	↓ -236.32	-0.99%
STOXX600	540.25	↓ -1.12	-0.21%
Asia			
Nikkei 225	39986.33	↓ -501.06	-1.24%
Shanghai	3457.75	↑ 13.32	0.39%
Hang Seng	24072.28	→ 0.00	0.00%
STI	3989.76	↑ 25.47	0.64%
JCI	6915.36	↓ -12.32	-0.18%
TWSE	22553.72	↑ 297.70	1.34%
Forex			
EURUSD	1.18	↑ 0.0019	0.16%
GBPUSD	1.37	↑ 0.0014	0.10%
USDJPY	143.42	↓ -0.6100	-0.42%
USDCNH	7.16	↑ 0.0035	0.05%
USDHKD	7.85	↑ 0.0001	0.00%
USDSGD	1.27	↑ 0.0012	0.09%
USDIDR	16200.00	↓ -38.00	-0.23%
Commodity			
Gold	3349.80	↑ 42.10	1.27%
WTI Oil	65.45	↑ 0.34	0.52%



Industrial Production for India rose 1.2% on a year-on-year basis in May, lower than median estimate of 2.3% and April's reported Industrial Production of 2.7%.



U.S. factory activity contracted in June for a fourth consecutive month as orders and employment shrank at a faster pace, extending the malaise in manufacturing. The Institute for Supply Management's manufacturing index edged up 0.5 point last month to 49, according to data released Tuesday. Readings below 50 indicate contraction.



CPI for Indonesia rose 1.87% on a year-on-year basis in June, higher than median estimate of 1.80% and May's reported CPI of 1.60%.



CPI for South Korea rose 2.2% on a year-on-year basis in June, higher than median estimate of 2.1% and May's reported CPI of 1.9%.

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